

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LUCIRA HEALTH, INC.,¹

Debtor.

Chapter 11

Case No. 23-10242 (MFW)

Ref. Docket No. 16, 182 & 286

NOTICE OF OCCURRENCE OF SALE CLOSING DATE

PLEASE TAKE NOTICE that, on April 19, 2023, the United States Bankruptcy Court for the District of Delaware entered the *Order (A) Authorizing and Approving the Debtor's Entry Into the Purchase Agreement, (B) Approving the Backup Bidder and Approving and Authorizing the Next-Highest Bid, (C) Authorizing the Sale of the Assets of the Debtor Free and Clear of All Liens, Claims, Encumbrances and Interests, (D) Approving the Assumption and Assignment of the Assigned Contracts, and (E) Granting Related Relief* [Docket No. 286] (the "Sale Order"),² thereby authorizing and approving that certain Asset Purchase Agreement dated as of April 12, 2023 (as amended, the "APA") between the Debtor and Pfizer Inc.

PLEASE TAKE FURTHER NOTICE that the Closing Date under the APA occurred on April 20, 2023.

PLEASE TAKE FURTHER NOTICE that copies of the Sale Order and the APA are available free of charge on the Debtor's case information website, located at <https://www.donlinrecano.com/Clients/lh/Index>, or can be requested by calling the Debtor's claims and noticing agent, Donlin, Recano & Company, Inc., at 1 (877) 534-8310 (toll free). In addition, a copy of the Sale Order is available for inspection during business hours at the Office of the Clerk of the Court, located at 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, and may be viewed for a fee on the internet at the Court's website (<https://pacer.uscourts.gov>) by following the directions for accessing the ECF system on such site.

¹ The Debtor and the last four digits of its federal taxpayer identification number are: Lucira Health, Inc. (1037). The Debtor's mailing address is 1315 63rd St., Emeryville, CA 94608.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Sale Order or APA, as applicable.

Dated: Wilmington, Delaware
April 21, 2023

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